

Montage Technology Co., Ltd.

Shareholders Communication Policy (Applicable after the issuance and listing of H Shares)

1. INTRODUCTION

- 1.1 The provisions contained in this Policy aim to outline the guidelines for communication between Montage Technology Co., Ltd. (hereinafter referred to as the “Company”) and its shareholders, with the goal of ensuring equal, timely, effective, transparent, accurate and open communication between the Company and its shareholders (hereinafter referred to as the “Shareholders”).

2. GENERAL POLICY

- 2.1 The main channels through which the Company communicates information to its Shareholders are: the Company’s interim reports, annual reports, quarterly reports, annual Shareholders’ meetings and other Shareholders’ meetings that may be held, and all disclosures submitted to the websites of the Stock Exchange of Hong Kong Limited (hereinafter referred to as “HKEX”) and the Shanghai Stock Exchange (hereinafter referred to as “SSE”), as well as corporate communication and other company publications, are published on the websites of HKEX (www.hkexnews.hk), SSE (<https://www.sse.com.cn/>) and the Company (<https://www.montage-tech.com/cn>).

3. COMMUNICATION STRATEGIES

3.1 Shareholders Enquiries

- 3.1.1 The Company has disclosed its contact information on its website so that Shareholders can submit any inquiries about the Company.
- 3.1.2 Shareholders with any questions regarding their H-share holdings should raise them with the Company’s Hong Kong registrar and transfer office.
- 3.1.3 Shareholders may request publicly available information from the Company at any time.

3.2 Corporate Communication

- 3.2.1 Corporate communication (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited), including but not limited to (i) the Directors’ Report, annual accounts together with the auditors’ report, (ii) interim reports, (iii) quarterly reports, (iv) notices of meetings, (v) listing documents, (vi) circulars and (vii) letters of appointment.

3.2.2 The Company's corporate communication will be published in a timely manner on the websites of HKEX (www.hkexnews.hk), SSE (<https://www.sse.com.cn/>) and the Company (<https://www.montage-tech.com/cn>) in accordance with the securities regulatory rules of the place where the Company's shares are listed. Corporate communication will be provided to Shareholders and non-registered holders of company securities in a timely manner in accordance with the securities regulatory rules of the place where the Company's shares are listed. Shareholders and non-registered holders of company securities shall have the right to choose the language version (Chinese or English) of the corporate communication or the method of receiving the corporate communication (printed or electronic).

3.2.3 To facilitate timely and effective communication, H-Share Holders are advised to provide their contact information, among other things, especially their email address, to the Company's Hong Kong registrar and transfer office.

3.3 Company Website

3.3.1 The Company website provides Shareholders with company information, such as the latest developments in Principal Activities. It also provides information on corporate governance and the structure and functions of the Company's Board of Directors.

3.3.2 Press releases published by the Company from time to time can also be found on the Company website.

3.3.3 The information on the Company website will be updated regularly.

3.4 Shareholders' Meeting

3.4.1 Shareholders' meetings provide an opportunity for constructive communication between the Company and its Shareholders. Shareholders are encouraged to Participating Shareholders in person; if unable to attend, they may appoint a proxy to attend and vote on their behalf.

3.4.2 The Company will make appropriate arrangements for the Shareholders' meeting to encourage Shareholder's participation.

3.4.3 When convening an annual Shareholders' meeting, the Company shall issue notices and proxy forms to all registered Shareholders at least 21 days prior to the meeting (for extraordinary Shareholders' meetings, notices may be issued at least 15 days prior to the meeting. When calculating the commencement period, the Company shall not include the date of the meeting, but shall include the date of the notice announcement). The notice should include the matters to be considered at the meeting, as well as the date and location of the meeting. The letter of appointment of a proxy shall be provided to the Shareholders so that the Shareholders may appoint a proxy to attend the Shareholders' meeting and vote at the meeting. When convening a Shareholders' meeting, the Company should allow sufficient time to issue notices to Shareholders and provide sufficient information to inform Shareholders of the detailed procedures for voting. At the same time, the Company should also make arrangement to answer Shareholders' questions at the Shareholders' meeting.

3.4.4 Where appropriate or necessary, members of the Board of Directors, especially the

chairpersons or their representatives of the committees under the Board of Directors and the external auditors, should attend Shareholders' meetings to answer Shareholders' questions.

3.4.5 The Company will review the procedures of the Shareholders' meetings from time to time to ensure compliance with the Articles of Association, the laws, regulations and rules of the place where the Company's shares are listed, and good corporate government practices. Individual resolutions on specific significant events will be submitted to the Shareholders' meeting for voting. Unless the proposal only concerns Shareholders' meeting procedures and administrative matters, the chairman of the Shareholders' meeting will propose that the proposal be voted in accordance with the Company's Articles of Association. The Shareholders' meeting will appoint vote counters and scrutineers to count the votes. After the Shareholders' meeting, the voting results will be published on the Company's website, the Shanghai Stock Exchange website, and the Hong Kong Stock Exchange website.

4. OTHERS

4.1 This Policy is subject to interpretation by the Board of Directors and shall take effect and be implemented from the date of the Company's initial public offering of overseas-listed Shares (H shares) and listing on the Main Board of the Stock Exchange of Hong Kong Limited after being reviewed and approved by the Board of Directors.

4.2 In the event of any inconsistency between this Policy and the relevant laws, administrative regulations, departmental rules, normative documents, and laws and regulations of the place where the Company's shares are listed, the provisions of the relevant laws, administrative regulations, departmental rules, normative documents, and laws and regulations of the place where the Company's shares are listed shall prevail.